



JEB BUSH
GOVERNOR

CAROLE GREEN
SECRETARY

TO: AAA Directors Notice #: 060805-1-I-PE

FROM: Carole Green
Secretary

DATE: June 7, 2005

SUBJECT: Notice of Instruction: Medicaid Waiver Budget Management Tools

The purpose of this notice is to provide updated version of Medicaid Waiver budget forecasting tool for your use in managing your Medicaid Assisted Living for the Elderly and Aged and Disabled Adult waiver budgets.

Attached are two spreadsheets for Medicaid Waiver budget forecasting and enrollment management. One file is for the Aged and Disabled Adult Waiver (ADA), the other is for the Assisted Living for the Elderly Waiver (ALE). These are updated versions of the spreadsheet that was demonstrated at the June 2 training in Orlando. The major update is the addition of a summary report tab. Please distribute these spreadsheets to your Medicaid waiver specialists or to the others in your organization that manage the Medicaid waiver program. These files will be updated monthly when additional Medicaid claims data becomes available. If you require technical assistance with these files please contact Ed Neu at (850) 414-2136.

4040 ESPLANADE WAY
TALLAHASSEE
FLORIDA, 32399-7000

phone 850.414.2000
fax 850.414.2004
TDD 850.414.2001

<http://elderaffairs.state.fl.us>