

### **Assessing the Needs of Elder Floridians**

**Results of the 2016 Needs Assessment Survey** 

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### **Presentation Outline**

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Purpose and background of the 2016 Elder Needs Assessment Survey

Changes made to the Needs Assessment Survey since 2010

Review demographic profile and living situation of respondents

**Results of the Needs Assessment Survey** 

Conclusions and Q&A



### **Purpose of the Elder Needs Assessment Survey**

- To determine the needs of Floridians ages 60 and older, from self-care limitations, health, and nutrition to modes of information, transportation, and housing
  - Special note: the Needs Assessment Survey reflects the needs of the general elder population in Florida, not the needs of DOEA program clients
- To identify major changes in elder Floridians' needs that may have occurred since the last survey was conducted in 2010
- To assist professional services planners, agency directors, and policy-makers with their services, outreach, and planning regarding the elder population
  - Especially for high-need populations: low-income, minority, and rural





### **Background of the Elder Needs Assessment Survey**

- The DOEA contracted with the Bureau of Business and Economic Research at the University of Florida to conduct the survey.
- 2,000 elders ages 60 and older were interviewed in March through June of 2016:
  - 1,100 in the initial sample, with approximately 100 elders from each of the 11 Planning and Service Areas (PSAs); and
  - 900 in oversample for minority, rural, and low-income elders.
- The statewide data was weighted to reflect the proper proportion of elders from each PSA in Florida. It combines the initial sample data and the oversample data.





# **Differences Between 2010 and 2016 Surveys**

- Based on the 2010 survey, the 2016 survey questionnaire was improved, including more comprehensive answer choices.
- Additional questions were added to the survey, expanding the following sections:
  - Demographic Profile,
  - Caregiving,
  - Information Assistance/Technology,
  - Transportation, and
  - Housing.
- Both surveys included an initial sample and an oversample of 300 low-income, 300 minority, and 300 rural respondents age 60 and older.
- Total number of respondents in 2010: 1,850
- Total number of respondents in 2016: 2,000



# **Differences Between 2010 and 2016 Surveys**

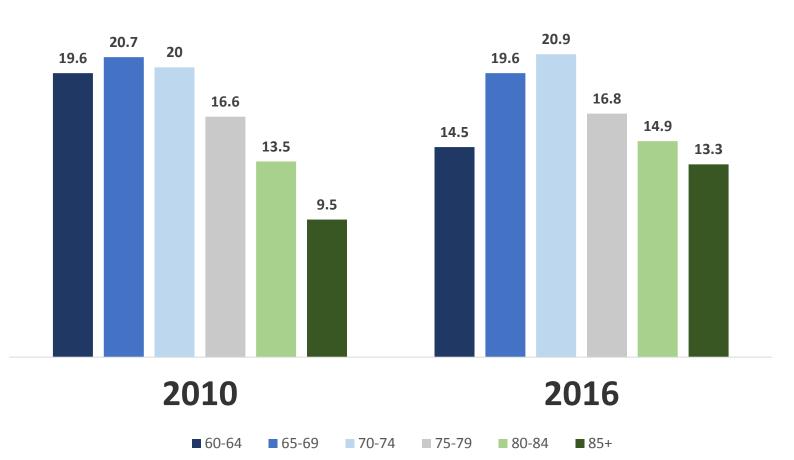
#### Compared to the needs of elders identified in the 2010 survey, elders in 2016:

- were more often caregivers (20% in 2010 versus 36% in 2016),
- experienced different barriers to moving,
- had more access to the Internet (72% in 2010 versus 82% in 2016) and less interest in receiving computer and Internet training (38% in 2010 versus 26% in 2016),
- were less concerned about becoming a victim of consumer fraud (83% in 2010 versus
  61% in 2016), and
- had different concerns about legal issues.



# **Demographic Profile**

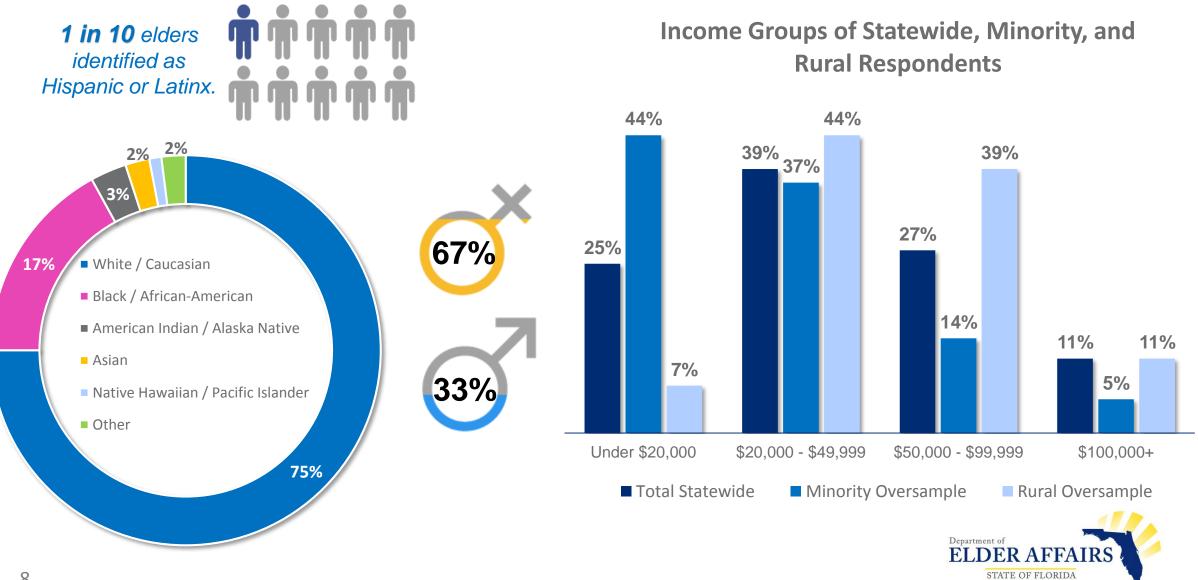
# Percent Age Distribution of Statewide Respondents, 2010 and 2016



- The average respondent was a non-Hispanic white woman in her early 70s, with an income between \$40,000 and \$49,000.
- Minority elders were among the oldest surveyed (largest proportion were 75 to 84), while the rural elders were among the youngest (largest proportion were age 65 to 74).

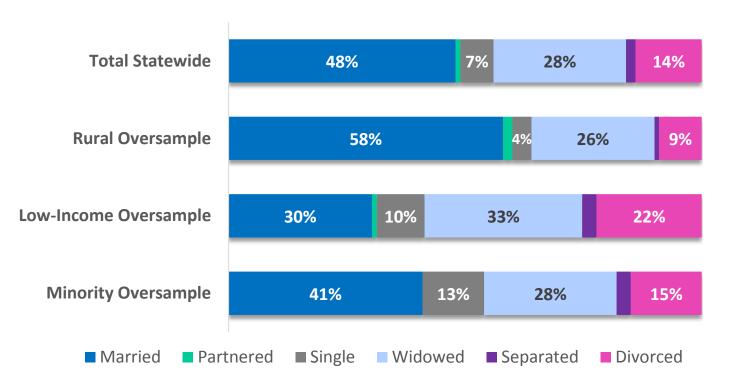


# **Demographic Profile**

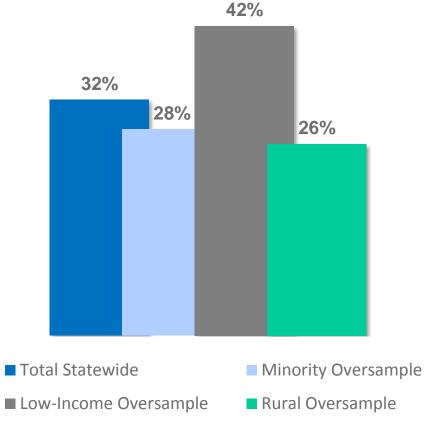


# **Demographic Profile**

**Respondents Living Alone** 



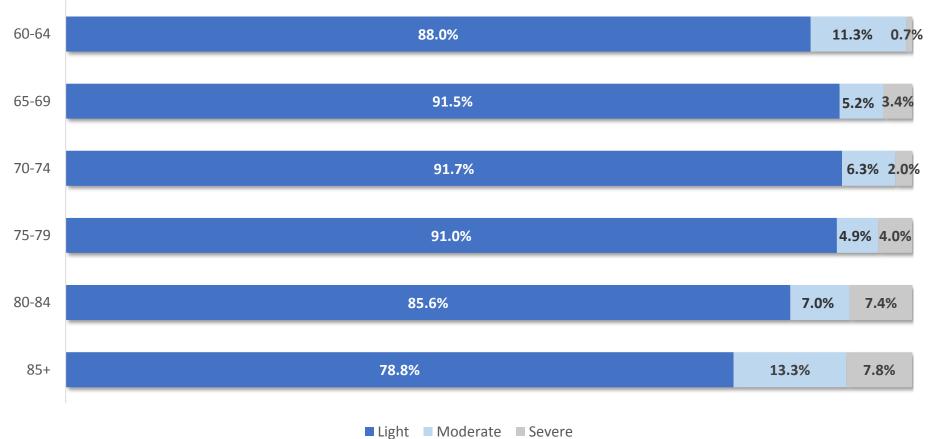
#### Marital Status of Respondents





### **ADL Limitations**

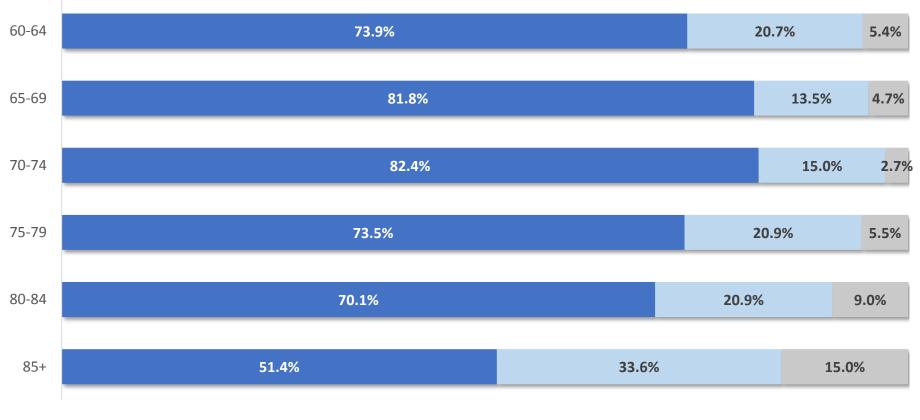
#### **ADL Limitations Among Respondents**





### **IADL** Limitations

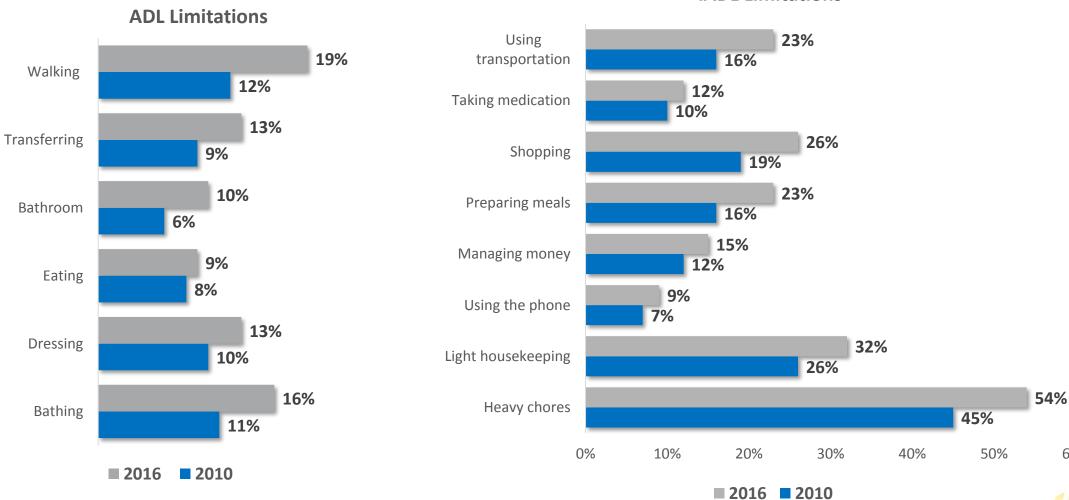
#### **IADL Limitations Among Respondents**



■ Light ■ Moderate ■ Severe



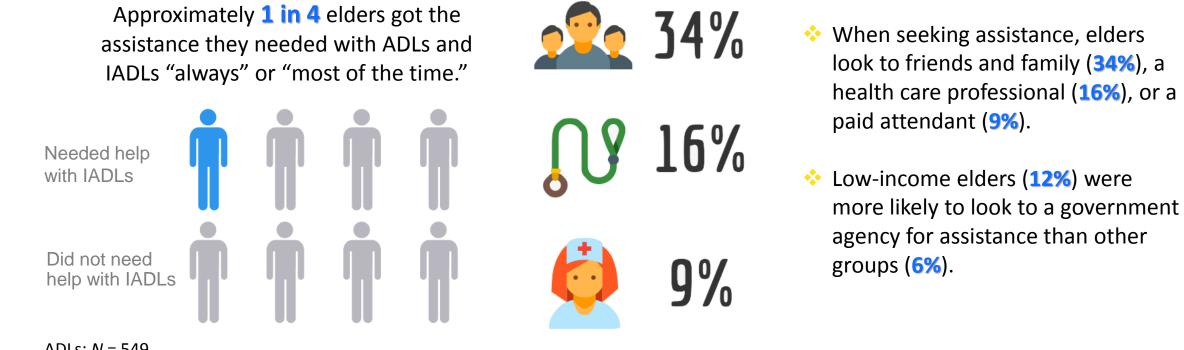
### **Comparison Between 2010 and 2016 Surveys**



IADL Limitations

60%

### Help with ADLs and IADLs



ADLs: *N* = 549 IADLs: *N* = 1190



# **Basic Caregiving Information**



Provide care for someone who is unable to care for themselves



Provide care at least once a week



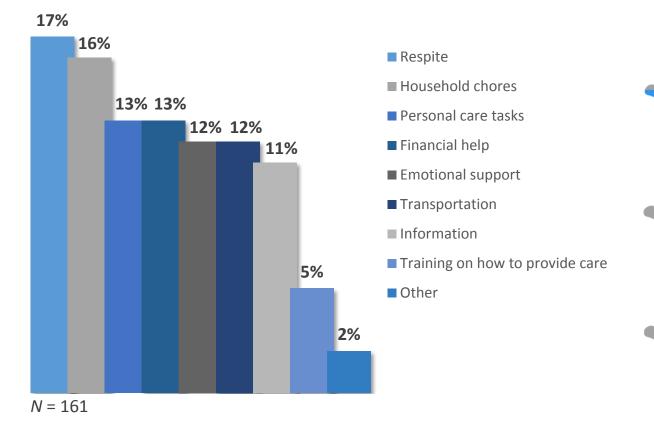
Provide care for another elder (age 60 or older)

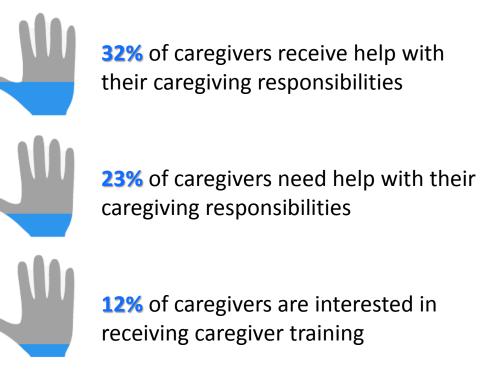




# **Assistance with Caregiving**

#### **Types of Help Needed by Caregiving Elders**

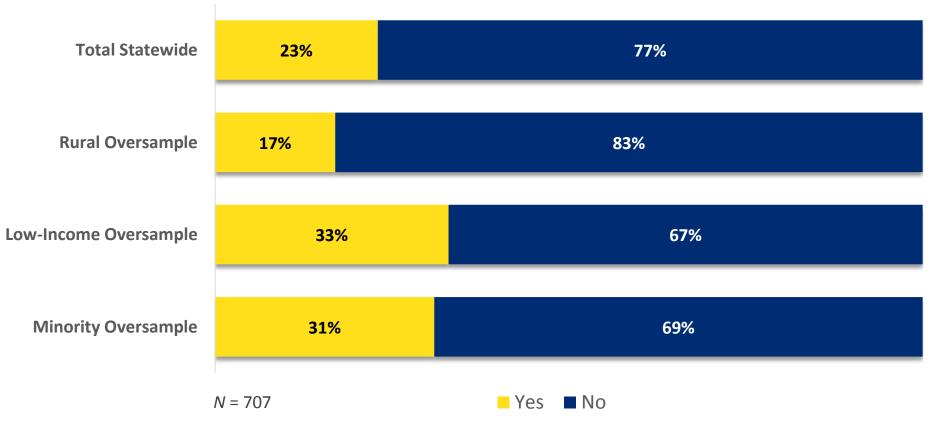






# **Assistance with Caregiving**

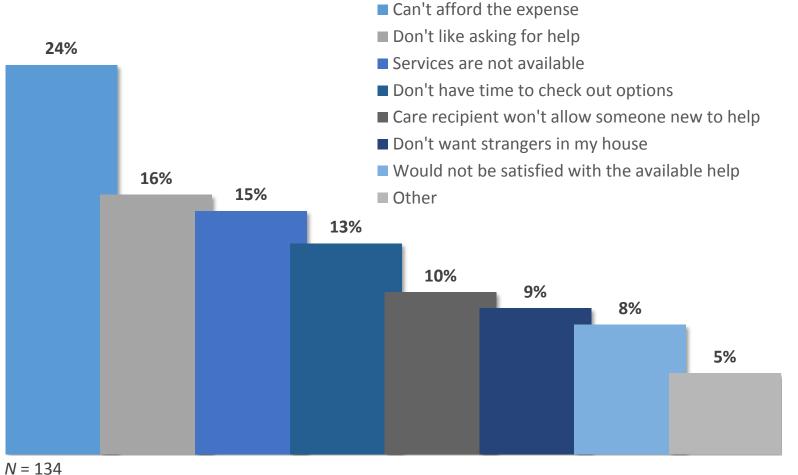
#### Do you need assistance with your caregiving responsibilities?





# **Assistance with Caregiving**

#### **Reasons Why Caregivers Haven't Received Help**





### **Health and Health Promotion**



**51%** of elders surveyed were interested in taking a health class



**18%** attended an event offering free health information in the past year



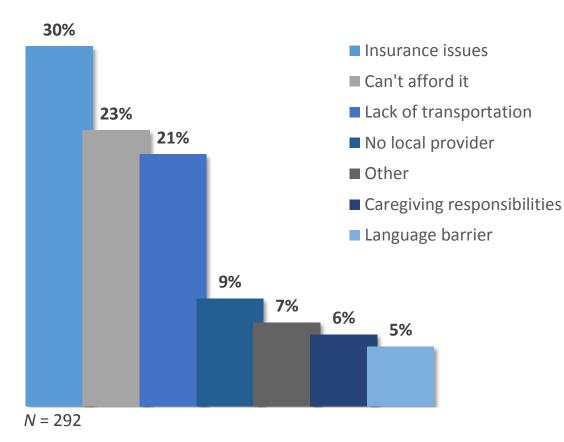
**87%** were physically active at least 3 times per week





### **Access to Medical Care**

#### **Barriers to Medical Care Among Respondents**



- Of those who do not get medical care when needed, these were the main barriers to receiving medical care.
- Low-income (29%), minority (28%), and rural (30%) elders cited the expense as being a main barrier more than the total statewide sample (23%).
- One in five (21%) of respondents cited lack of transportation as a barrier to medical care.



### **Access to Medical Care**





**11%** split a pill or skipped medication because of the price



8% delayed or went without assistance for an emotional or mental health problem

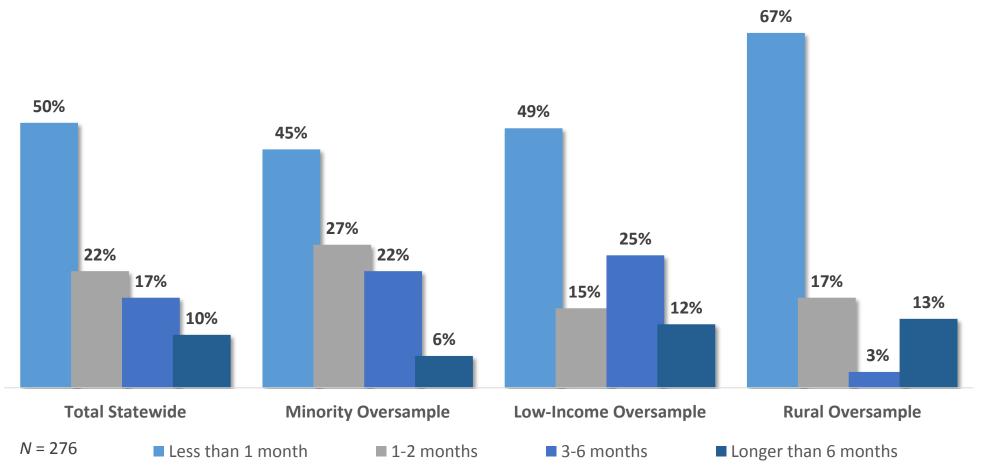


**37%** of low-income elders delayed their prescription medications more than three months, as compared to **27%** of statewide elders



# **Delays in Medical Care**

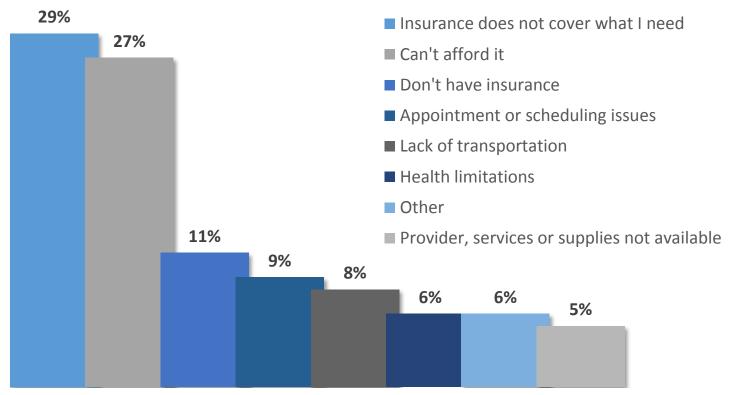
Length of Delays in Filling Prescription Medications





# **Delays in Medical Care**

#### Limitations in Respondents' Ability to Get Prescriptions, Dental Care, or Eyeglasses



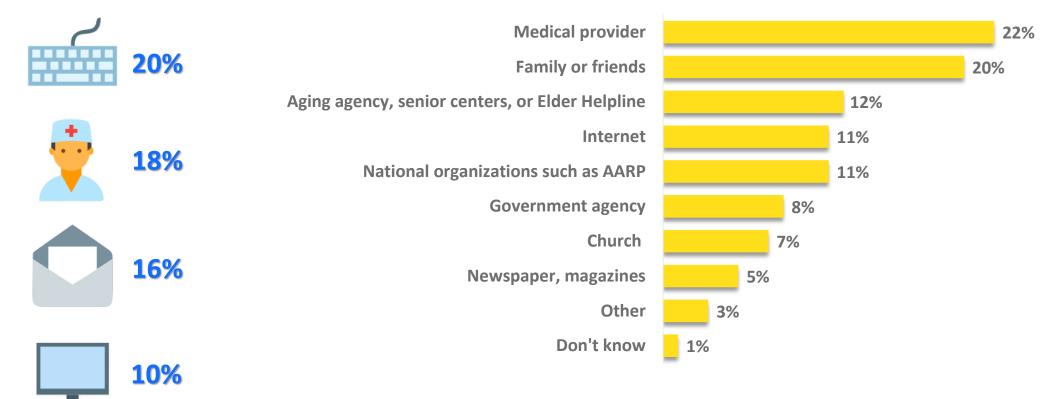




# **Sources of Information about Services**

#### Preferred Ways of Receiving Information About Services for Elders

#### **Sources of Information About Services for Elders**





### **Internet and Technology Use**

49% 48% 35% 32% 31% 25% 18% 12% **Total Statewide** Low-Income **Rural Oversample** Minority Oversample **Oversample** 

**Percent of Respondents with No Internet** 

Access

2010 2016



# 26%

were interested in receiving computer and Internet training



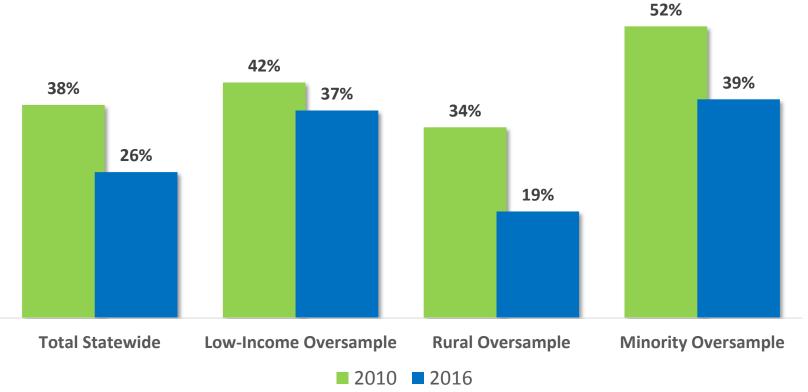
**1 in 4** 

elders used a computer regularly



### **Internet and Technology Use**

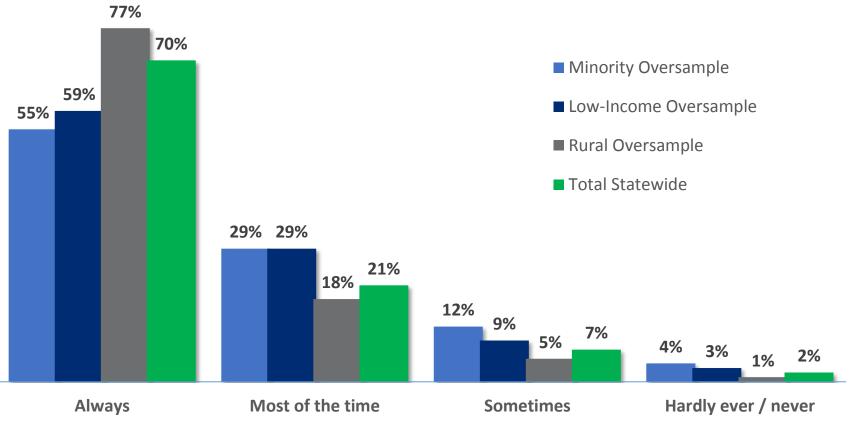
Respondents Interested in Receiving Computer and Internet Training, 2010 and 2016





### **Nutrition Risks**

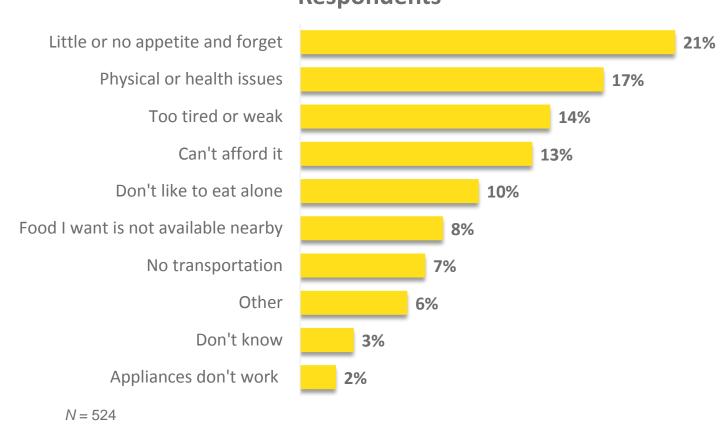
#### **Frequency of Eating Needed Food Among Respondents**





### **Nutrition Risks**

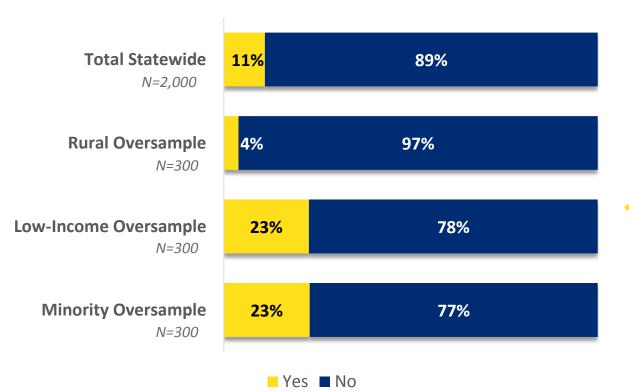
#### Reasons for Inadequate Nutrition Among Respondents







### **Food Assistance and Information**



#### Do you receive food assistance?

- Of those who receive food assistance, more than half (52%) receive SNAP benefits. Other sources of food assistance received include:
  - family and friends (16%),
  - community groups (12%), and
  - Meals on Wheels / Home-Delivered Meals (12%).
- When asked about the Electronic Benefits Transfer (EBT) card, most elders who did not have it said it was because they:
  - didn't need it (36%),
  - didn't think they would qualify for it (14%), or
  - didn't know about the program (13%).



### **Farmer's Markets**

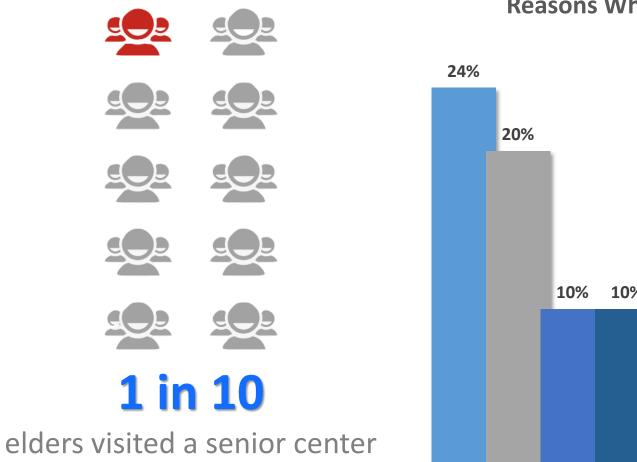
#### Have you recently purchased food from a farmer's market?

# Why haven't you recently purchased food from a farmer's market?



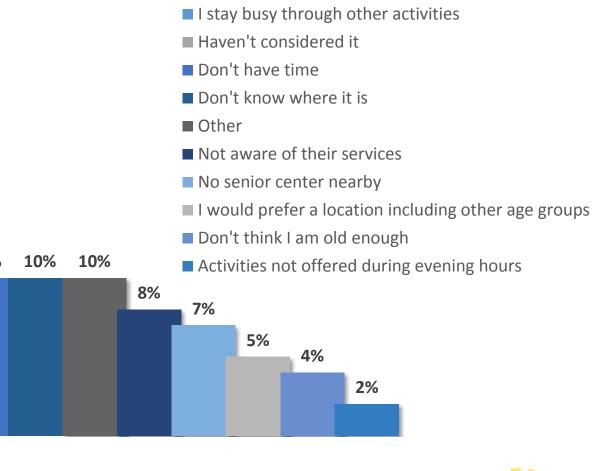


# **Senior Centers**



N = 1770

#### **Reasons Why Respondents Do Not Go to Senior Center**





#### 30

"often" or "sometimes"

# **Modes of Transportation**



**13%** of elders preferred to bicycle or walk



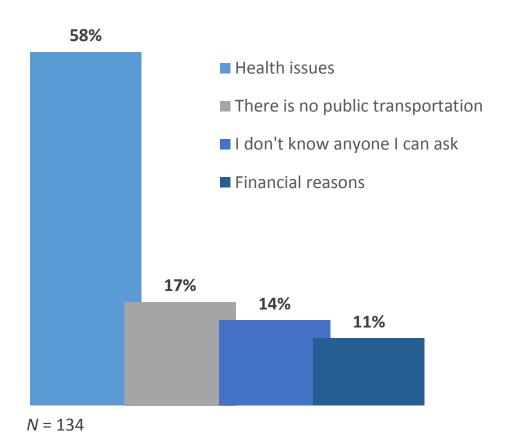
69% of elders preferred to drive or be driven in a car

- Minority and low-income elders were significantly more likely to use public transportation.
- Of the respondents that used public transport, 23% were dissatisfied with the service.
- Top three reasons for not using public transportation:
  - Don't need it (45%)
  - Limited availability of public transportation / Doesn't go where I need it to go (19%)
  - Inconvenience (13%)



# **Mobility Limitations**

#### Limitations on Respondents' Ability to Get Where They Need to Go

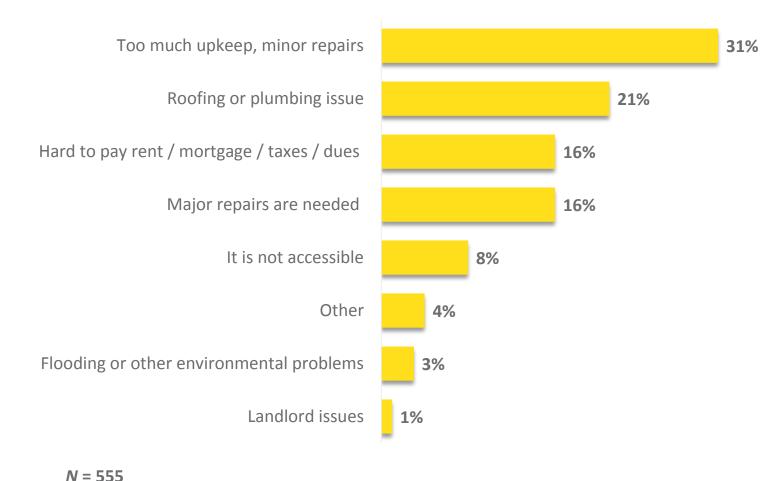


- Most respondents (93%) were able to get where they needed to go.
- Among those who weren't, nearly two-thirds (58%) cited health issues as the main reason.
- When asked what limits their driving, respondents also cited illness or physical problems as the largest reason (18%).



### **Home Ownership and Maintenance**

#### **Problems with Respondents' Homes**



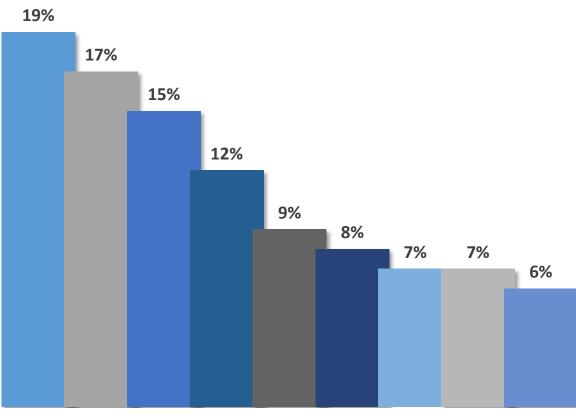
8 in 10 respondents owned their own home, which was especially common among rural respondents.

Of elders who cited problems with their home, one-third (31%) mentioned too much upkeep or minor repairs were needed.



# Moving

#### **Desired Home Location If Respondent Could Move**



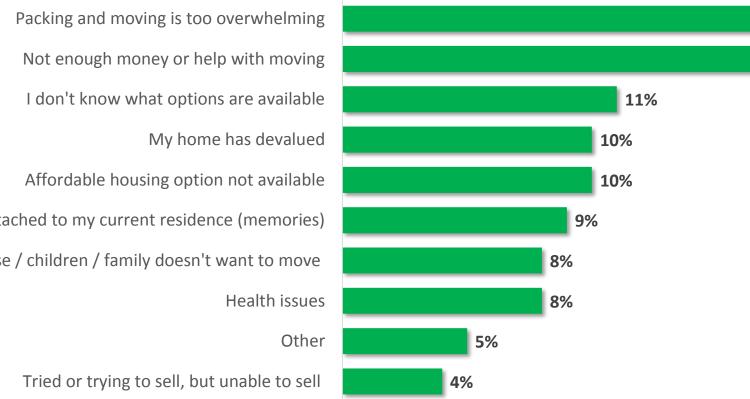
*N* = 502

- To downsize to a smaller or lower maintenance residence
- To go back home / closer to family
- To live in a retirement community (seniors only)
- Centrally located to be able to walk to services
- To live in a more secluded, more rural setting
- To live in a family neighborhood (all ages)
- To live in a more urban setting
- Assisted living
- Other



# Moving

#### **Reasons that Prevent Respondents from Moving**





18%

17%

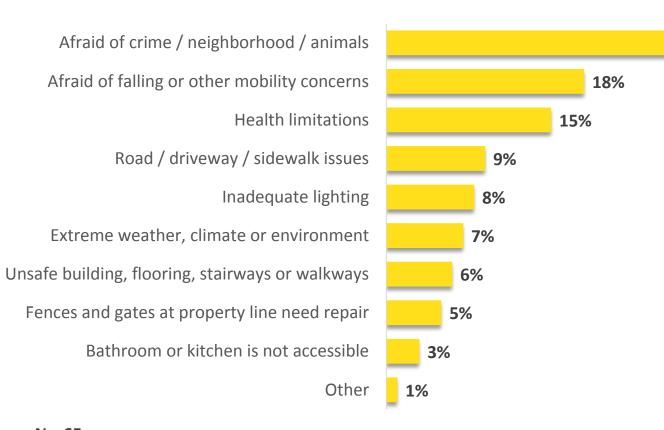
Attached to my current residence (memories) Spouse / children / family doesn't want to move

*N* = 279

# **Housing Safety**

29%

#### Reasons Why Respondents Feel Unsafe in Their Homes or on Their Property



The large majority of all groups surveyed felt safe in their homes and properties (96%) and in their neighborhoods (90%) "always" or "most of the time."

 Minority (20%) and rural elders (19%) cited health limitations more often than other groups as a reason for feeling unsafe.



### Volunteerism



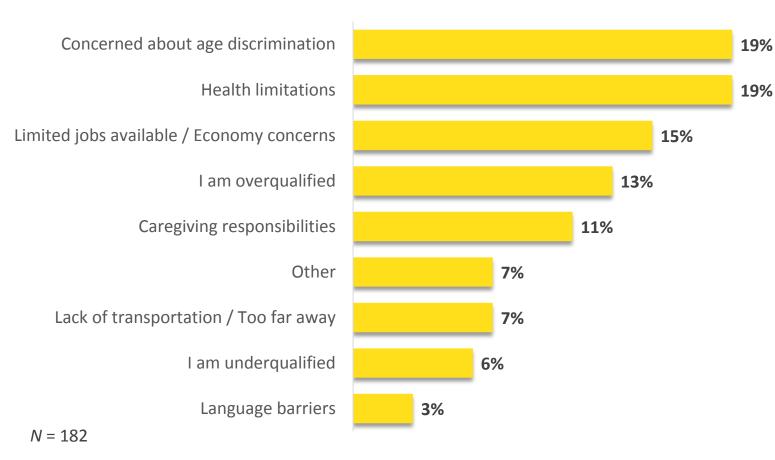
- One-third of elders volunteered. Of those who volunteered, two-thirds volunteer at least once a week.
- The organizations for which elders were most likely to volunteer were faith-based (26%), community- or arts-based (17%), civic-based (10%), or health-based (10%).
- Of those who did not volunteer, lack of time (18%) and health issues (17%) were among the mostcited reasons.





# Employment

#### Limitations to Respondents' Ability to Find a Job



- One-half of respondents were retired, while about 18% were currently employed.
- 14% were interested in switching to part-time or full-time work.
- Only 6% of elders were interested in receiving job training. Of those interested, computer-related job training was most cited (36%).



# Abuse, Neglect, and Exploitation Issues



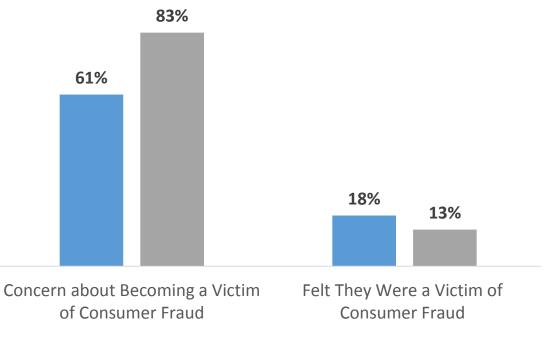
Thought they were a victim of consumer fraud or a swindle



Are concerned about becoming the victim of consumer fraud or a swindle



Were aware of programs to assist elders in keeping themselves protected from abuse, neglect and financial exploitation Concerns and Experiences Among Respondents Regarding Consumer Fraud



2016 2010



# Legal Assistance

#### Respondents Able to Get the Legal Help They Needed

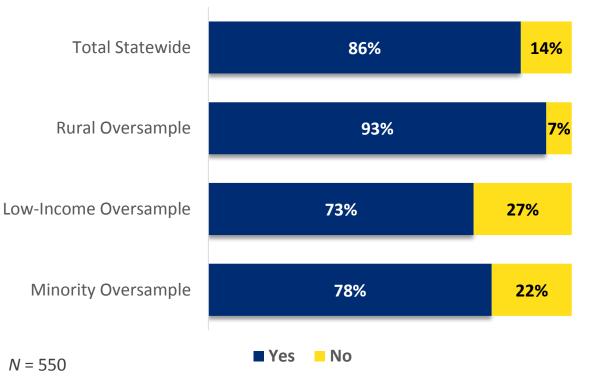


**28%** of elders sought legal help in the last five years

**86%** of them were able to get the legal help they needed

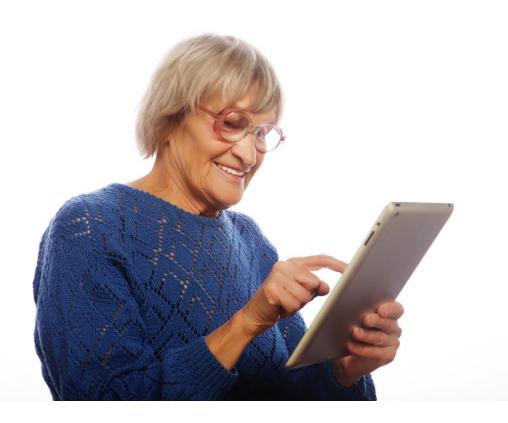


**20%** of elders think it would be difficult to find legal help in the future





### Legal Assistance



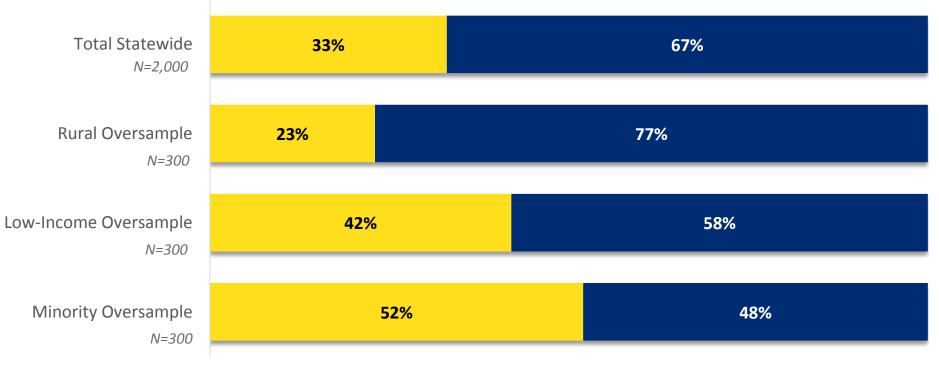
Of those not able to get legal help when they needed it, cost (25%) and lack of information about resources (27%) were the biggest reasons.

22% of elders did not know where they would seek help with a legal need. Of those who did, most would go to the Florida Department of Elder Affairs (18%) or the Florida Bar Lawyer Referral Service (19%).



### **Disaster Preparedness**

#### Percent of Respondents Interested in Learning about Special Needs Shelter in Emergencies



Yes No



# **Concluding Points**

#### Compared to the initial sample, elders in the minority and low-income groups:

- were more interested in receiving information on any subject;
- expressed more need for assistance with ADLs, IADLs, and caregiving responsibilities;
- delayed filling prescription medications, eye care, and dental care for longer periods;
- had less access to the Internet (65% and 68% versus 87%);
- got the food they needed less often (84% and 88% versus 93%);
- needed more financial and physical assistance with moving homes; and
- did not receive the legal help they needed as often.

#### Compared to the initial sample, elders in the rural group:

- ✤ have higher incomes,
- ✤ are less interested in receiving information on most subjects,
- express less need for assistance with ADLs, IADLs, and caregiving responsibilities,
- have fewer problems with their homes, and
- are not as limited in mobility.



# **Concluding Points**

#### Interesting statewide findings:

- Respite and emotional support were the main kinds of help needed by caregivers.
- Expense was one of the primary barriers to both medical care and legal help.
- About one-fifth of elders preferred to find out about services for elders through the Internet or email (20%) as well as through visits with their physician (18%).
- The main barriers to moving for respondents were the fact that packing is too overwhelming and that they don't have enough money or help with moving.
- Over one-fifth (22%) of elders did not know where they could seek help with a legal need.
  Description



# **Questions?**

