

## Available Reports by Report Title

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701 Assessments By Worker  
701 Assessments in Draft or Pending Status  
701S with No Enrollments  
Active Clients with Contact Information  
Active Clients Without Referrals to Providers  
Active MLTC or PACE Clients Co-Enrolled in Other Programs  
Active or APCL Clients with Caregiver Information  
Active PACE Clients who are ACTV, APCL, or APPL or in Another Program  
Activities by Program and Service Summary Report  
Activities by Program and Service Summary Report LIVE  
**Activities Record Data**  
**Activities Report**  
**Activity by Program**  
**Activity by Worker**  
Activity Records with Conflict Programs  
**Activity Report**  
Address PSA and Rank Clean Up Report  
ADRC Start/Stop Contacts  
Aggregate Services Missing Client Counts  
Aging Network Provider Information Report  
Aging Network Providers Report  
Aging Network Providers Report (Alternative)  
**All Activities by Consumer and Service Code**  
**All Activities by Program and Service Code**  
**All Activities by Program and Worker**  
**All Activities by Program, Region and Worker**  
**All Activities by Worker and Program**  
All Enrollments for a Date Range  
**Allowable ISO Codes by Service Code**  
APCL Client Rank/Score Comparison Report  
APCL Clients with No Services  
APCL Clients with Services  
APCL Prioritization Tie-Break Lookup  
APS Assessments  
**Area Plan Budget Comparison**  
**Area Plan Budget Comparison by Providers**  
**Area Plan Budget Provider Service Detail**  
**Area Plan Budget Summary by Funding Source**  
**Area Plan Budget Summary by Funding Source (with Providers)**  
**Area Plan Budget Summary by Program**  
**Area Plan Budget Summary by Program (with Providers)**  
Assessed Prioritized Consumer List  
**Assessment Detail**  
**Assessment Due Report**  
**Auth, Auth Svc and Auth Svc EDI Status Export – CSV/Excel**

### **Authorization Utilization and Projection**

- C.I.C. Service Units and Costs Projections - County Summary
- C.I.C. Service Units and Costs Projections - Provider Summary
- C.I.C. Service Units and Costs Projections - PSA Summary
- C.I.D. Service Units and Costs Projections - County Summary
- C.I.D. Service Units and Costs Projections - PSA Summary
- C.I.E. Service Units and Costs Projections - PSA Summary
- C.I.E. Service Units and Costs Projections - PSA Summary - All Programs

### **Call Summary Report**

#### **Calls by Resource Specialist**

- Care Plan Clean Up Report
- Care Plans with Program other than DOEA Services
- Caregiver Search

#### **Caseload by Case Manager Agency**

#### **Caseload for Supervisor**

#### **Caseload for Worker**

- Cases Missing Primary Race or Ethnicity
- Cases with a DOD and Open Enrollment
- CIE PSA Summary W/ Service Dates Option
- CIRTS Data Clean-up Report
- Civil Rights
- Client List by Program and Status
- Client Lists for Annual Satisfaction Survey
- Client Service Units Report (with Service Dates)
- Client Service Units Report HAR
- Client Service Units Report Including Notes
- Client Service Units Report Including Notes with Dates
- Client Service Units Report LIVE
- Client Service Units with Service Dates LIVE
- Clients in Common
- Clients Served Not Enrolled
- Clients Who Are ACTV, APCL, or APPL in the Same Program Multiple Times
- Clients with Most Recent 701 More than One Year Prior
- Clients with Multiple Care Plans

#### **Close Reason Analysis Summary**

- Comprehensive Service Rate Sheet

#### **Concurrent Session Count By Day**

- Consumer Age Verification Report

#### **Consumer Appointment List**

#### **Consumer Assessment**

#### **Consumer Assessment Responses By Program**

#### **Consumer Assessment Responses By Review Period**

#### **Consumer Enrollment Report**

#### **Consumer Face Sheet**

#### **Consumer Face Sheet ICD10**

#### **Consumer Group Activities Export**

#### **Consumer ID**

**Consumer Listing by Fund Code**  
**Consumer Notes for Selected Consumer**  
**Consumer Plan**  
**Consumer Schedule**  
**Consumer Summary Notes**  
**Consumer Ticklers Due**  
**Contact Record Data**  
**Contract Monitoring Report**  
 Count of Clients Served by Program  
 Count of Clients Served by Provider Program and Service  
 Counts of APCL Clients by Rank  
 Current Active Clients by Program or Provider  
 Current Enrollment Counts  
 Current Enrollment Counts (Counts Only)  
 Current Enrollment Counts (Original Version)  
**Current Enrollment Counts Exceeding 6 Months**  
 DCF Aging Out Referrals  
 Demographic of Clients Served With Detail  
**Demographics Consumer Schedule**  
 Demographics of Clients Enrolled  
 Demographics of Clients Served  
 Demographics of Clients Served (Includes City)  
 Disaster Assistance information for Active Clients  
 DOEA Provider Enrollment  
 eCIRTS Code Descriptions  
 EDI DOEA Provider Enrollments  
 EDI Programs and VendorServices Crosswalk  
**Elapsed Time Between Referral and Enrollment**  
 EMS Release Status Summary  
 EMS Released Clients  
 EMS Releases by PSA and Date  
 EMS Releases by PSA, Date, and Status  
**Enrollment Dashboard**  
**Enrollment Statistical Report**  
**Enrollment Summary by Age Group**  
 Enrollment Terminations with Reasons  
**Enrollments by Primary Case Worker**  
**Enrollments for Select Agency**  
 Enrollments with Care Plan Report  
 First Screening  
 Fixed Service Costs List  
 HCE - Monthly Service Utilization  
 HCE Consumers Over Income/Asset Limits  
 HDM by ZipCode  
 Imminent Risk Report  
**Intake Screening Billing Data and Event Log**  
 Intake Units by Worker

**Mailing Labels - Active Relations**

Mailing Labels - Consumers

Mailing Labels - Providers

Mailing Labels - Relations

Master Location Service Listing

Master Reports List

Medicaid Waiver Eligibles

Medicaid Waiver Timeline - EMS Released Clients Only Report

**Medication Administration Record Report**

Medication Log

Medwaiver Timeline - All Clients

**Metadata Report**

Metric 03: ACTV, APPL, APCL Clients who have moved to another PSA

Metric 04: Active Clients Not Served (Within Excluded Months)

Metric 05: Active MLTC Client Who are ACTV, APCL, or APPL in Another Program

Metric 06: Active CCE, HCE, and ADI Clients with No Care Plan

Metric 07: MLTC Enrollees Receiving Services in Another Program

Metric 08a: New Active Enrollees By Assessment Rank (Part 1)

Metric 08b: New Active Enrollees By Assessment Rank (Part 2)

Metric 08c: New Active Enrollees By Assessment Rank (Part 3)

Metric 08d: New Active Enrollees By Assessment Rank (Part 4)

Metric 09: Possible Duplicate Clients Report

Metric 12: eCIRTS Data Clean-up Report

Metric 17: Data Inconsistencies Found When Comparing Date of Death with eCIRTS - Open Enrollments Report

Metric 18: Data Inconsistencies Found When Comparing Date of Death with eCIRTS - Assessments After DOD Report

Metric 19: Data Inconsistencies Found When Comparing Date of Death with eCIRTS - Services More Than 2 Months After DOD Report

**MFP Quality of Life**

Mismatched Most Recent Assessment Dates

Missing Intake Units for Completed 701Ss

MLTC ACTV Clients

MLTC APCL Clients by PSA and Rank

MLTC APPL Clients with no EMS Release Date

Monthly Billed Report

Monthly File Review

MQA APS Client Lists

MQA GR Client Lists

MQA Monitoring Lists

MQA Recent Assessments for GR Clients

New Enrollments for a Date Range

Newly ACTV Clients by Program

**Note Record Data**

NSIP Eligible Meals Report

Number of Active Individuals by Program Type

Plans without Services

Possible Duplicate Clients Report w/ % of DOB Matched

**Post Screening Letter Mail Merge**

Post Screening Letter Merge

Priority Rank for APCL Clients  
Priority Rank for APCL Clients - With Date Parameter  
**Program Closings by Type**  
**Program Income Report**  
**Program Income Report - Statewide**  
Program Monthly Service Utilization  
**Program Record Data**  
**Provider Activity Import Report**  
**Provider and Services Listing**  
**Provider Contract Budget Detail**  
**Provider Contract Budget Monitoring Report**  
**Provider Contract History**  
**Provider Contracts**  
**Provider ID**  
**Provider Information**  
**Provider Level Service Codes and Rates**  
**Provider Payments by Region**  
**Provider Payments Summary**  
Provider Service Data  
**Provider Ticklers Due**  
**Referral & Cover Letter**  
**Referral & Cover Letter - Consumer**  
**Report Setup by Role**  
**Resource Face Sheet**  
**Resource List**  
Roles and RoleIDs  
**Screen Design Report**  
**Screening Record Data**  
**Service Codes**  
**Service Record Data**  
Service Units and Costs Projections - Statewide Summary  
Service Units with Unduplicated Client Counts  
Service Units with Unduplicated Client Counts - Includes City, Excludes Aggregate SSN  
Service Units with Unduplicated Client Counts LIVE  
**Services Provided by Site and Date List**  
**Services Rendered Authorized**  
**Services Rendered Non-Authorized**  
Services Reported by Program and Service  
Services Reported by Program and Service (HAR)  
Services Reported That Have No Fixed Cost  
Services Reported with Service Costs - Summary  
Services Wait List Report  
SHINE Form Data Report  
SMMC LTC Complaints  
Start-Stop Timers Missing Stops  
Statewide Clients on APCL by Program  
Statewide Service Rates by PSA

**SubObject Code Setup**

**System Level Service Codes and Rates**

Total Screenings for Date Range

Total State/Federal Share by PSA by Provider

**Total User Logins Per Day**

Unduplicated Client Count by Program with Date Range

**USCDI Consumer Data Blocking Report**

**USCDI Consumer Data Report**

**User Administration**

**User Login History**

User Role Counts

**User Utilization**

Users by Providers

Users by Role

**Wait List Report**

Waiver Actives Report

**WFW Setup**

**WFW Setup for Select WFW**

**Worker Event Log Report**

**Workers**

Workers by Roles

\*Note: Text in green font indicate WellSky report

## DOEA Reports in Development by Report Title

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14 Day Follow-Up for Assessments  
701S Pending  
Active Client's Careplan  
Active Consumers receiving an APS referral  
ADI/CCE/HCE Client Counts  
ADL Outcome Reports  
Aging Out Referrals to Aging Network  
APS Referrals Outcome Reports  
APS Repeat Referrals in a Time Range  
Authorized LOCs sent to Enrollment Broker for SMMC LTC  
Average Time in CCE for MW Probable Clients Outcome Reports  
Caregiver Ability Outcome Reports  
Caregiver Likelihood Outcome Reports  
Casenos by Agency  
Contract Budget Information  
Demographics of Clients Served or Enrolled Provider Matrix  
Environment Outcome Reports  
Funding Source Not Used in Over 14 Months  
High-Risk APS Refusal  
IADL Outcome Reports  
Imminent Risk Outcome Reports  
Incomplete Assessments Report  
Interpreter Services  
Language Interpreter Reports - Refer  
Language Line Usage  
Mental Distress Report - Any  
Mental Distress Report - Persistent  
Mental Distress Report - Recent Reports of Distress  
Mental Distress Report - Resolved Distress  
Monthly Report SNAP  
Outcome Measure Reports  
Release Data Request  
Services Reported With Service Costs - Client Details  
Status of DCF Aging Out Referrals to Aging Network Report  
Total unduplicated ACTV Waiver (Client Counts) for Date Range  
Total unduplicated APCL (Client Counts) for Date Range  
Unduplicated Count of Clients Receiving Services Report  
Waiver Release Report  
Waiver Release Summary Report  
Weekly Sign On Log by Provider and Service