

Department of Elder Affairs 2026-2027 Annual Regulatory Plan (Section 120.74(1)(a)-(c), F.S.) Intended Action Summary (Section 120.5435(5), F.S.)															
Department of Elder Affairs 2025-2026 Annual Regulatory Plan & Intended Action		Program	Law enacted or amended during previous 12 months which creates or modifies duties or authority of the Department.	Must Rule be adopted to implement law?	If rulemaking is necessary to implement the law, is NORD published in FAR? If yes, provide citation (Vol. / No.)	If rulemaking is necessary to implement the law, expected date of NOPR publication.	Is rulemaking necessary to implement law? If no, please explain.	Law not enacted or amended during previous 12 months for which implementation by rulemaking is expected to occur before the following July 1.	For each law identified in the previous column, is rulemaking intended to simplify, clarify, increase efficiency, improve coordination with other agencies, reduce regulatory costs, or delete obsolete, unnecessary, or redundant rules?	Law identified in a prior year as requiring rulemaking for which rulemaking was expected but for which no NOPR has been published.	For each law previously identified, provide the FAR citation (Vol. / No.) for the NORD.	For each law previously identified for which rulemaking has been subsequently determined unnecessary, explain why the law can be implemented without rulemaking.	Notes:	Intended Action: § 120.5435(5), (6), F.S. 12.12.25	
Rule / Rule Chapter	Rule Title	Program	§ 120.74(1)(a), F.S.	§120.74(1)(a)1., F.S.	§120.74(1)(a)2.a., F.S.	§120.74(1)(a) 2.b., F.S.	§120.74(1)(a)3., F.S.	§120.74(1)(b), F.S.	§120.74(1)(b), F.S.	§120.74(1)(c), F.S.	§120.74(1)(c)1., F.S.	§120.74(1)(c)2., F.S.		No Change Techical Change Substantive Change Rule Repeal New Rule	
58A-5.0194	Alzheimer's Disease or Related Disorders Training Provider and Curriculum Approval	ABH	No	No	N/A	N/A	N/A	429.178	Revise to clariffy and/or delete obsolete terms	N/A	N/A	N/A		Repeal	
58A-8.001	Alzheimer's Disease and Related Disorders (ADRD) Training Requirements	ABH	No	No	N/A	N/A	N/A	430.5025	Revise to clarify and/or delete obsolete terms	N/A	N/A	N/A		Repeal	
58A-8.002	ADRD Training Provider and Curriculum Approval	ABH	No	No	N/A	N/A	N/A	430.5025	Revise to clarify and/or delete obsolete terms	N/A	N/A	N/A		Repeal	
58A-4.001	Nursing Home Employee Training Requirements	ABH	No	No	N/A	N/A	N/A	431.5025	Revise to clariffy and/or delete obsolete terms	N/A	N/A	N/A		Repeal	
58A-4.002	Nursing Home Training Provider and Curriculum Approval	ABH	No	No	N/A	N/A	N/A	432.5025	Revise to clarify and/or delete obsolete terms	N/A	N/A	N/A		Repeal	
58A-6.016	Adult Day Care Center Training Provider and Curriculum Approval	ABH	No	No	N/A	N/A	N/A	433.5025	Revise to clariffy and/or delete obsolete terms	N/A	N/A	N/A		Repeal	
58D-1.002	Definitions	ABH	No	No	N/A	N/A	N/A	430.08	Revise to clarify and/or delete obsolete terms	N/A	N/A	N/A		Substantive change	
58D-1.003	Eligibility	ABH	No	No	N/A	N/A	N/A	430.08	Revise to clarify and/or delete obsolete terms	N/A	N/A	N/A		Substantive change	
58D-1.004	Program Components	ABH	No	No	N/A	N/A	N/A	430.08	Revise to clarify and/or delete obsolete terms	N/A	N/A	N/A		Substantive change	
58D-1.005	Program Administration	ABH	No	No	N/A	N/A	N/A	440.08, 430.502	Revise to clariffy and/or delete obsolete terms	N/A	N/A	N/A		Substantive change	
58D-1.006	Service Provider Responsibilities	ABH	No	No	N/A	N/A	N/A	430.08	Revise to clariffy and/or delete obsolete terms	N/A	N/A	N/A		Substantive change	
58D-1.007	Program Forms	ABH	No	No	N/A	N/A	N/A	430.08	Revise to clarify and/or delete obsolete terms	N/A	N/A	N/A		No change	
58D-1.008	ADRD Training Curriculum Requirements for Approval and Use	Alzheimer's Disease Initiative (ABH)	No	Yes	No	TBD	N/A	430.5025	Promulgated to simplify, clarify, and improve efficiency for those substantially effected.	N/A	N/A	N/A	New Rule	New Rule	
58D-1.009	ADRD Training Provider Approval and Compliance Requirements	Alzheimer's Disease Initiative (ABH)	No	Yes	No	TBD	N/A	430.5025	Promulgated to simplify, clarify, and improve efficiency for those substantially effected.	N/A	N/A	N/A	New Rule	New Rule	
58D-1.010	ADRD Training Compliance Monitoring	Alzheimer's Disease Initiative (ABH)	No	Yes	No	TBD	N/A	430.5025	Promulgated to simplify, clarify, and improve efficiency for those substantially effected.	N/A	N/A	N/A	New Rule	New Rule	
58M-2.001	Professional Guardian Registration and- Credit Investigation	OPPG	No	No	ID 0711575 3/31/2026 Vol. 52/62	ID 31316564 8/31/2026 Vol. 52/169	N/A	744.102(17), 744.2002, 744.2003, 744.3135	Revise to clariffy and/or delete obsolete terms	N/A	N/A	N/A		Substantive change	
58M-2.002	Credit History Screening (new)	OPPG	No	No	ID 0711575 3/31/2026 Vol. 52/62	ID 31316564 8/31/2026 Vol. 52/169	N/A	744.102(17), 744.2002, 744.2003, 744.3135	Promulgated to simplify, clarify, and improve efficiency for those substantially effected.	N/A	N/A	N/A	New Rule	New Rule	
58M-2.003	Professional Guardian Coursework and Competency Examination	OPPG	No	No	ID 0711575 3/31/2026 Vol. 52/62	ID 31316564 8/31/2026 Vol. 52/169	N/A	744.102(17), 744.2001, 744.2003, 744.3145	Revise to clariffy and/or delete obsolete terms	N/A	N/A	N/A		Substantive change	
58M-2.004	Annual Renewal of Professional Guardian Registration (new)	OPPG	No	No	ID 0711575 3/31/2026 Vol. 52/62	ID 31316564 8/31/2026 Vol. 52/169	N/A	744.102(17), 744.2002, 744.2003, 744.3135	Promulgated to simplify, clarify, and improve efficiency for those substantially effected.	N/A	N/A	N/A	New Rule	New Rule	
58M-2.006	Professional Guardian Monitoring (new)	OPPG	No	No	ID 0711575 3/31/2026 Vol. 52/62	ID 31316564 8/31/2026 Vol. 52/169	N/A	744.2001	Promulgated to simplify, clarify, and improve efficiency for those substantially effected.	N/A	N/A	N/A	New Rule	New Rule	Keep
58M-2.007	Electronic Fingerprint Criminal History Record Check	OPPG	No	No	ID 0711575 3/31/2026 Vol. 52/62	ID 31316564 8/31/2026 Vol. 52/169	N/A	744.3135	Revise to clariffy and/or delete obsolete terms	N/A	N/A	N/A		Substantive change	
58M-2.009	Standards of Practice	OPPG	No	No	N/A	N/A	N/A	744.2001(2)(b)	Review per SB 108	N/A	N/A	N/A		No change	
58M-2.010	Complaint Investigation and Procedures (new)	OPPG	No	Yes 744.2004(6)	ID 0711575 3/31/2026 Vol. 52/62	ID 31316564 8/31/2026 Vol. 52/169	N/A	744.2004	Promulgated to simplify, clarify, and improve efficiency for those substantially effected.	N/A	N/A	N/A	New Rule	New Rule	
58M-2.011	Disciplinary Action and Guidelines	OPPG	No	No	ID 0711575 3/31/2026 Vol. 52/62	ID 31316564 8/31/2026 Vol. 52/169	N/A	744.2001, 744.2004, 744.20041	Revise to clariffy and/or delete obsolete terms	N/A	N/A	N/A		Substantive change	

Florida Department of Elder Affairs
Intended Action Rule Review
Per section 120.5435(5), Florida Statutes

RULE NUMBER	TITLE	DIVISION	STATUTORY AUTHORITY	IMPLEMENTING AUTHORITY	DATE LAST REVISED	INCORPORATED DOCUMENTS	Review Year 2026-2030	Intended Action: § 120.5435(5),(6), F.S.	Summary:	Notes:
58L-1.001	Confidentiality and Disclosure	Long Term Care Ombudsman Program	§ 400.0077(5)	§ 400.0077(5)	3/18/2010	None	2026	No change	Notice of Completed Rule Review Process pursuant to Section 120.5435, F.S.	ID 313905757 9/21/2026 Vol. 52/183
58L-1.0011	Definitions	Long Term Care Ombudsman Program	§§ 400.0070, 400.0071	§§ 400.0070, 400.0071, 400.0073, 400.0075	9/2/2024	None	2026	No change	Notice of Completed Rule Review Process pursuant to Section 120.5435, F.S.	ID 313905757 9/21/2026 Vol. 52/183
58L-1.005	Access	Long Term Care Ombudsman Program	§ 400.0081(2)	§ 400.0081	3/18/2010	None	2026	No change	Notice of Completed Rule Review Process pursuant to Section 120.5435, F.S.	ID 313905757 9/21/2026 Vol. 52/183
58L-1.006	Conflict of Interest	Long Term Care Ombudsman Program	§ 400.0070	§ 400.0070	3/18/2010	None	2026	No change	Notice of Completed Rule Review Process pursuant to Section 120.5435, F.S.	ID 313905757 9/21/2026 Vol. 52/183
58L-1.007	Complaint Procedures	Long Term Care Ombudsman Program	§ 400.0071	§§ 400.0071, 400.0073, 400.0075	9/2/2024	None	2026	No change	Notice of Completed Rule Review Process pursuant to Section 120.5435, F.S.	ID 313905757 9/21/2026 Vol. 52/183
58L-1.008	Administrative Assessment	Long Term Care Ombudsman Program	§ 400.0071	§§ 400.0060(1), 400.0071, 400.0074	7/4/2017	None	2026	No change	Notice of Completed Rule Review Process pursuant to Section 120.5435, F.S.	ID 313905757 9/21/2026 Vol. 52/183
58M-2.001	Professional Guardian Registration and Credit Investigation	Office of Public and Professional Guardians	§§ 744.2002(6), 744.3135(5)(b)	§§ 744.102(17), 744.2002, 744.2003, 744.3135	3/1/2017	DOEA/OPPG Form 001 - Professional Guardian Registration Form (Feb. 2017) DOEA/OPPG Form 002 - Professional Guardian Employee Registration Form (Feb. 2017)	2026	Substantive change	Completely revised and updated. Revise Title to "Professional Guardian Registration". Substantive rewrite of Professional Guardian Registration Process; clarifies documents required and deadlines. Removes reference to Credit Investigation which is moving to a new rule.	Notice of Proposed Rule Publisbed 8/31/26
58M-2.002	Credit History Screening (new)	Office of Public and Professional Guardians	§§ 744.2002(6), 744.3135(5)(b)	§§ 744.102(17), 744.2002, 744.2003, 744.3135	N/A (New)	TBD	2026	New Rule	New rule. Proposed title: "Credits History Screening". Credit investigation is moved from 58M-2.001 to its own rule for clarity. It sets forth wat information a Profession Guardian is required to submit to OPPG and defines what is needed.	Notice of Proposed Rule Publisbed 8/31/26
58M-2.003	Professional Guardian Coursework and Competency Examination	Office of Public and Professional Guardians	§§ 744.1083(6), 744.1085(6)(b)	§§ 744.102(17), 744.2001, 744.2003, 744.3145	3/17/2008	None	2026	Substantive change	Completely revised and updated. Guardian coursework and competency examination rewritten for clarity, updating coursework, minimum scores required, lapses in registration, and required documentation.	Notice of Proposed Rule Publisbed 8/31/26
58M-2.004	Annual Renewal of Professional Guardian Registration (new)	Office of Public and Professional Guardians	§§ 744.102(17), 744.1083, 744.1085, 744.3135	§§ 744.102(17), 744.2002, 744.2003, 744.3135	N/A (New)	TBD	2026	New Rule	New rule. Proposed title: "Professional Guardian Annual Registration Renewals". Currently new registration and renewals are both addressed under 58M-2.001, using the same form for new and renewals, creating inefficiencies. New rule improves efficiencies, clarifying the requirements for renewing registration, adding deadlines for filing, and clarifying with registration lapses.	Notice of Proposed Rule Publisbed 8/31/26
58M-2.005	Confidentiality (Repealed)	Office of Public and Professional Guardians	§ 744.3135	§ 744.3135	11/29/2011 (Repealed)	N/A	2026	No change	No change	Notice of Proposed Rule Publisbed 8/31/26

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58M-2.006	<i>Professional Guardian Monitoring (new)</i>	Office of Public and Professional Guardians	§ 744.2002	§ 744.2001	N/A (New)	TBD	2026	New Rule	New rule. Proposed title: "Professional Guardian Monitoring". Guardians and employees shall comply with and respond to monitoring requests by OPPG.	Notice of Proposed Rule Publisbed 8/31/26
58M-2.007	Electronic Fingerprint Criminal History Record Check		§ 744.3135	§ 744.3135	3/17/2008	(* Provider List - http://elderaffairs.state.fl.us/english/public.html)		Substantive change	Completely revised and updated. Requires professional guardians and their employees to receive a level II background screening; where fingerprints are submitted; requires disclosure of criminal history; and disqualifying offenses for guardians and their employees.	Notice of Proposed Rule Publisbed 8/31/26
58M-2.009	Standards of Practice		§ 744.2001(2)(b)	§ 744.2001(2)(b)	6/23/2017	None		No change	No change	Notice of Proposed Rule Publisbed 8/31/26
58M-2.010	<i>Complaint Investigation and Procedures (new)</i>		§ 744.2004	§ 744.2004	N/A (New)	TBD		New Rule	New rule. Proposed title: Complaints, Investigations and Close-out Procedures. New rule would clarify complaint review, investigation process, and close out. It will provide clarity for all stakeholders. Specifies when a complaint becomes a substantiated complaint and what is posted to the OPPG website.	Notice of Proposed Rule Publisbed 8/31/26
58M-2.011	Disciplinary Action and Guidelines		§ 744.20041	§ 744.20041	3/23/2017	DOEA/OPPG Form 003 - Office of Public and Professional Guardians Disciplinary Guidelines (Feb. 2017) Discipline Matrix and fines inserted into the rule		Substantive change	Rule reordered and updated to add definitions, delineate OPPG's enforcement authority, listing aggravating and mitigating factors when considering appropriate discipline; and inserts penalty matrix into the rule instead of incorporated by reference.	Notice of Proposed Rule Publisbed 8/31/26
58A-4.001	Nursing Home Employee Training Requirements	Federal Aging Programs	§ 430.5025(6)	§430.5025	2/3/2002	Training Guidelines for the Special Care of Nursing Home Residents with Alzheimers Disease or Related Disorders (Oct. 2001)	2027	REPEAL	REPEAL	Notice TBD
58A-4.002	Nursing Home Training Provider and Curriculum Approval	Federal Aging Programs	§ 430.5025(6)	§430.5025	2/3/2002	DOEA Form ADRD-001 - Application for Alzheimer's Disease or Related Disorders Training Provider Certification (Nov. 2001) DOEA Form ADRD-002 - Application for Alzheimer's Disease or Related Disorders Three-Year Curriculum Certification (Nov. 2001)		REPEAL	REPEAL	Notice TBD

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58A-5.0194	Alzheimer's Disease or Related Disorders Training Provider and Curriculum Approval	Federal Aging Programs	§429.178	§429.178	4/17/2014	DOEA Form ALF/ADRD-001 (Nov. 2013) Application for Alzheimer's Disease and Related Disorders Training Provider Certification DOEA Form ALF/ADRD-002 (Nov. 2013) Application for Alzheimer's Disease and Related Disorders Training Three -Year Curriculum Certification	2027	REPEAL	REPEAL	Notice TBD
58A-6.016	Adult Day Care Center Training Provider and Curriculum Approval	Federal Aging Programs	§ 430.5025(6)	§430.5025	8/3/2015	DOEA Form ADC/ADRD-001 (Mar. 2013) Application for Adult Day Care, Alzheimer's Disease and Related Disorders Training Provider Certification DOEA Form ADC/ADRD-002 (Mar. 2013) Application for Adult Day Care Three -Year Curriculum Certification DOEA Form SAADC/ADRD-003 (Mar. 2013) Application for Specialized Alzheimer's Disease Adult Day Care Three -Year Curriculum Certification	2027	REPEAL	REPEAL	Notice TBD
58A-8.001	Alzheimer's Disease and Related Disorders (ADRD) Training Requirements	Federal Aging Programs (ABH)	§ 430.5025	§430.5025	10/5/2005	Training Guidelines for the Special Care of Home Health Agency Patients with Alzheimer's Disease and Related Disorders (July 2005)	2027	REPEAL	REPEAL	Notice TBD
58A-8.002	ADRD Training Provider and Curriculum Approval	Federal Aging Programs (ABH)	§ 430.5025	§430.5025	10/5/2005	DOEA Form HH/ADRD-001, Application for Alzheimer's Disease and Related Disorders Training Provider Certification (May 2005) DOEA Form HH/ADRD-002, Application for Alzheimer's Disease and Related Disorders Training 3-Year Curriculum Certification (May 2005)	2027	REPEAL	REPEAL	Notice TBD
58D-1.002	Definitions	Alzheimer's Disease Initiative (ABH)	§ 430.08	§§ 430.08, 430.502	9/24/2008	None	2027	Substantive change	Draft rule revision under development	Notice of Rule Development TBD
58D-1.003	Eligibility	Alzheimer's Disease Initiative (ABH)	§ 430.08	§ 430.08	9/24/2008	None	2027	Substantive change	Draft rule revision under development	Notice of Rule Development TBD
58D-1.004	Program Components	Alzheimer's Disease Initiative (ABH)	§ 430.08	§§ 430.08	9/24/2008	None	2027	Substantive change	Draft rule revision under development	Notice of Rule Development TBD

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58D-1.005	Program Administration	Alzheimer's Disease Initiative (ABH)	§ 430.08	§§ 440.08, 430.502	9/24/2008	None	2027	Substantive change	Draft rule revision under development	Notice of Rule Development TBD
58D-1.006	Service Provider Responsibilities	Alzheimer's Disease Initiative (ABH)	§ 430.08,	§§ 430.08	9/24/2008	None	2027	Substantive change	Draft rule revision under development	Notice of Rule Development TBD
58D-1.007	Program Forms	Alzheimer's Disease Initiative (ABH)	§ 430.08	§ 430.08	9/24/2008	None (*See 58A-1.010)	2027	No change	No change	N/A
58D-1.008	ADRD Training Curriculum Requirements for Approval and Use	Alzheimer's Disease Initiative (ABH)	§ 430.5025	§ 430.5025	N/A (New)	None	2027	New Rule	Draft rule revision under development	Notice of Rule Development TBD
58D-1.009	ADRD Training Provider Approval and Compliance Requirements	Alzheimer's Disease Initiative (ABH)	§ 430.5025	§ 430.5025	N/A/ (New)	None	2027	New Rule	Draft rule revision under development	Notice of Rule Development TBD
58D-1.010	ADRD Training Compliance Monitoring	Alzheimer's Disease Initiative (ABH)	§ 430.5025	§ 430.5025	N/A (New)	None	2027	New Rule	Draft rule revision under development	Notice of Rule Development TBD
58A-1.001	Definitions	Federal Aging Programs	§ 430.08	§§ 20.41, 430.03, 430.04, 430.101	9/24/2008	None	2028			
58A-1.007	Area Agency on Aging Functions and Responsibilities	Federal Aging Programs	§ 430.08	§§430.03, 430.04	9/24/2008	None	2028			
58A-1.008	Service Providers Under the Area Plan	Federal Aging Programs	§ 430.08	§§430.03, 430.04	9/24/2008	None	2028			
58A-1.010	Program Forms	Federal Aging Programs	§ 430.08	§§429.69, 430.101, 430.04	7/1/2013	DOEA Form 701A - Condensed Assessment (April 2013) DOEA Form 701B - Comprehensive Assessment (April 2013) DOEA Form 701C - Congregate Meals Assessment (April 2013) DOEA Form 701S - Screening Form (April 2013) DOEA Form 701T - Non-Community Placement (April 2013)	2028			
58C-1.001	Definitions	Community Care for the Elderly	§ 430.08	§ 430.203	9/24/2008	None	2029			
58C-1.002	Eligibility	Community Care for the Elderly	§ 430.08	§ 430.203	9/24/2008	None	2029			
58C-1.007	Co-payments and Contributions	Community Care for the Elderly	§ 430.204(8)	§ 430.204(8)	9/24/2008	None	2029			
58C-1.008	Program Forms	Community Care for the Elderly	§ 430.08	§ 430.205	9/24/2008	None (*See 58A-1.010)	2029			
58C-1.0031	Administration	Community Care for the Eldersly	§ 430.203(9)(a)	§ 430.203(9)(a)	5/13/2010	DOEA Form CCE-001, CCE Impartial Decisionmaker Application (May 2010)	2030			

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58H-1.002	Definitions	Home Care for the Elderly	§§ 430.08, 430.603	§§ 430.603, 430.605	9/24/2008	None	2030			
58H-1.006	Caregiver Requirements	Home Care for the Elderly	§§ 430.08, 430.603	§ 430.603	9/24/2008	None	2030			
58H-1.007	Dwelling Requirements	Home Care for the Elderly	§§ 430.08, 430.603	§§ 430.603, 430.604	9/24/2008	None	2030			
58H-1.009	Program Forms	Home Care for the Elderly	§§ 430.08, 430.603	§§ 430.603, 430.606	9/24/2008	None (*See 58A-1.010)	2030			

Annual License Tracking Report (FY 2025-26)
pursuant to section 120.74(1)(g), Florida Statutes

FY 25-26 Licensing Data Section 120.74(1)(g)1.	a. Number of license applications	b. Number of license applications with requests for additional information	c. Number of license applications the applicant was nonresponsive	d. Number of license applications that were not completed by applicant	e. Number of license applications the agency requested the applicant grant an extension	f. Number of license applications an extension was requested by applicant	g. Number of license applications that were not approved/denied	h. Average number of days it takes agency to approve or deny after receipt of completed application	h. Median number of days it takes agency to approve or deny after receipt of completed application	i. Number of license applications for which final agency action was appealed	j. Number of employees dedicated to processing license applications
New	47	12	1	1	0	0	0	13.73913043	12.5	Informal Hearing: 1	1
Renewal	353	111	8	10	0	0	0	14.59649123	9	Format Hearing: 0	
Total	400	123	9	11	0	0	0	28.33562166	21.5	Total Appeals: 1	1

Certification Pursuant to Section 120.74(1)(d), Florida Statutes

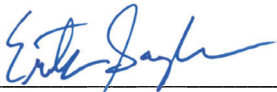
This certification verifies that the undersigned has reviewed the Annual Regulatory Plan and verifies that the Florida Department of Elder Affairs (DOEA) regularly reviews its rules to determine if those rules remain consistent with DOEA's rulemaking authority and the laws implemented.



Michelle Branham
Secretary

October 1, 2026

Date:



Erik Sayler
General Counsel

October 1, 2026

Date: