

## Available Reports by Report Title

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701 Assessments in Draft or Pending Status  
701S by Worker  
701S with No Enrollments  
Active CCE, HCE, and ADI Clients with No Care Plan  
Active Clients Not Served (Within Excluded Months)  
Active Clients with Contact Information  
Active Clients Without Referrals to Providers  
Active MLTC Clients who are ACTV, APCL, or APPL in Another Program  
Active or APCL Clients with Caregiver Information  
Active PACE Clients who are ACTV, APCL, or APPL or in Another Program  
Activities by Program and Service Summary Report  
Activities by Program and Service Summary Report LIVE  
**Activities Record Data**  
**Activities Report**  
**Activity by Program**  
**Activity by Worker**  
**Activity Report**  
ACTV, APPL, APCL Clients who have moved to another PSA  
Address PSA and Rank Clean Up Report  
ADRC Start/Stop Contacts  
Aging Network Provider Information Report  
Aging Network Providers Report  
Aging Network Providers Report (Alternative)  
All Active Clients by Provider or Program (includes terminated clients)  
**All Activities by Consumer and Service Code**  
**All Activities by Program and Service Code**  
**All Activities by Program and Worker**  
**All Activities by Program, Region and Worker**  
**All Activities by Worker and Program**  
All Enrollment Counts During Date Range  
All Enrollments for a Date Range  
**Allowable ISO Codes by Service Code**  
APCL Client Rank/Score Comparison Report  
APCL Clients with No Services  
APCL Clients with Services  
APCL Prioritization Tie-Break Lookup  
APS Assessments  
**Area Plan Budget Comparison**  
**Area Plan Budget Comparison by Providers**  
**Area Plan Budget Provider Service Detail**  
**Area Plan Budget Summary by Funding Source**  
**Area Plan Budget Summary by Funding Source (with Providers)**  
**Area Plan Budget Summary by Program**  
**Area Plan Budget Summary by Program (with Providers)**  
Assessed Prioritized Consumer List

## **Assessment Detail**

### **Assessment Due Report**

### **Auth, Auth Svc and Auth Svc EDI Status Export – CSV/Excel**

### **Authorization Utilization and Projection**

- C.I.C. Service Units and Costs Projections - County Summary
- C.I.C. Service Units and Costs Projections - Provider Summary
- C.I.C. Service Units and Costs Projections - PSA Summary
- C.I.D. Service Units and Costs Projections - County Summary
- C.I.D. Service Units and Costs Projections - PSA Summary
- C.I.E. Service Units and Costs Projections - PSA Summary
- C.I.E. Service Units and Costs Projections - PSA Summary - All Programs

### **Call Summary Report**

### **Calls by Resource Specialist**

- Care Plan Clean Up Report
- Care Plans with Program other than DOEA Services
- Caregiver Search

### **Caseload by Case Manager Agency**

### **Caseload for Supervisor**

### **Caseload for Worker**

- Cases with a DOD and Open Enrollment
- CIE PSA Summary W/ Service Dates Option
- CIRTS Data Clean-up Report
- Civil Rights
- Client List by Program and Status
- Client Lists for Annual Satisfaction Survey
- Client Service Units Report (with Service Dates)
- Client Service Units Report HAR
- Client Service Units Report Including Notes
- Client Service Units Report Including Notes with Dates
- Client Service Units Report LIVE
- Client Service Units with Service Dates LIVE
- Clients in Common
- Clients Served Not Enrolled
- Clients Who Are ACTV, APCL, or APPL in the Same Program Multiple Times
- Clients with Most Recent 701 More than One Year Prior
- Clients with Multiple Care Plans

### **Close Reason Analysis Summary**

- Comprehensive Service Rate Sheet

### **Concurrent Session Count By Day**

- Consumer Age Verification Report

### **Consumer Appointment List**

### **Consumer Assessment**

### **Consumer Assessment Responses By Program**

### **Consumer Assessment Responses By Review Period**

### **Consumer Enrollment Report**

### **Consumer Face Sheet**

### **Consumer Face Sheet ICD10**

## **Consumer Group Activities Export**

Consumer ID

Consumer Listing by Fund Code

Consumer Notes for Selected Consumer

Consumer Plan

Consumer Schedule

Consumer Summary Notes

Consumer Ticklers Due

Contact Record Data

Contract Monitoring Report

Count of Clients Served by Program

Count of Clients Served by Provider Program and Service

Counts of APCL Clients by Rank

Current Active Clients by Program or Provider

Current Enrollment Counts

Current Enrollment Counts (Counts Only)

Current Enrollment Counts (Original Version)

**Current Enrollment Counts Exceeding 6 Months**

Data Inconsistencies Found When Comparing Date of Death with eCIRTS - Assessments After DOD

Data Inconsistencies Found When Comparing Date of Death with eCIRTS - Open Enrollments

Data Inconsistencies Found When Comparing Date of Death with eCIRTS - Svcs More Than 2 Months After DOD

Demographic of Clients Served With Detail

**Demographics Consumer Schedule**

Demographics of Clients Enrolled

Demographics of Clients Served

Demographics of Clients Served (Includes City)

Disaster Assistance information for Active Clients

DOEA Provider Enrollment

eCIRTS Code Descriptions

EDI DOEA Provider Enrollments

EDI Programs and VendorServices Crosswalk

**Elapsed Time Between Referral and Enrollment**

EMS Release Status Summary

EMS Released Clients

EMS Releases by PSA and Date

EMS Releases by PSA, Date, and Status

**Enrollment Dashboard**

**Enrollment Statistical Report**

**Enrollment Summary by Age Group**

Enrollment Terminations with Reasons

**Enrollments by Primary Case Worker**

**Enrollments for Select Agency**

Enrollments with Care Plan Report

First Screening

Fixed Service Costs List

HCE - Monthly Service Utilization

HCE Consumers Over Income/Asset Limits

HDM by ZipCode  
Imminent Risk Report  
**Intake Screening Billing Data and Event Log**  
Intake Units by Worker  
LBR Client Counts  
**Mailing Labels - Active Relations**  
**Mailing Labels - Consumers**  
**Mailing Labels - Providers**  
**Mailing Labels - Relations**  
**Master Location Service Listing**  
**Master Reports List**  
Medicaid Waiver Eligibles  
Medicaid Waiver Timeline - EMS Released Clients Only Report  
**Medication Administration Record Report**  
**Medication Log**  
Medwaiver Timeline - All Clients  
**Metadata Report**  
**MFP Quality of Life**  
Mismatched Most Recent Assessment Dates  
Missing Intake Units for Completed 701Ss  
MLTC ACTV Clients  
MLTC APCL Clients by PSA and Rank  
MLTC APPL Clients with no EMS Release Date  
MLTC Enrollees Receiving Services in Another Program  
Monthly Billed Report  
Monthly File Review  
New Active Enrolles by Assessment Rank (Part 1)  
New Active Enrolles by Assessment Rank (Part 2)  
New Active Enrolles by Assessment Rank (Part 3)  
New Active Enrolles by Assessment Rank (Part 4)  
New Enrollments for a Date Range  
Newly Active Clients by Program  
**Note Record Data**  
NSIP Eligible Meals Report  
Number of Active Individuals by Program Type  
Plans without Services  
Possible Duplicate Clients Report  
**Post Screening Letter Mail Merge**  
Post Screening Letter Merge  
Priority Rank for APCL Clients  
Priority Rank for APCL Clients - With Date Parameter  
**Program Closings by Type**  
**Program Income Report**  
**Program Income Report - Statewide**  
Program Monthly Service Utilization  
**Program Record Data**  
**Provider Activity Import Report**

## **Provider and Services Listing**

Provider Annual Co-Payment Projection for CCE and ADI

## **Provider Contract Budget Detail**

## **Provider Contract Budget Monitoring Report**

## **Provider Contract History**

## **Provider Contracts**

## **Provider ID**

## **Provider Information**

## **Provider Level Service Codes and Rates**

## **Provider Payments by Region**

## **Provider Payments Summary**

Provider Service Data

## **Provider Ticklers Due**

## **Referral & Cover Letter**

## **Referral & Cover Letter - Consumer**

## **Report Setup by Role**

## **Resource Face Sheet**

## **Resource List**

Roles and RoleIDs

## **Screen Design Report**

## **Screening Record Data**

## **Service Codes**

## **Service Record Data**

Service Units and Costs Projections - Statewide Summary

Service Units with Unduplicated Client Counts

Service Units with Unduplicated Client Counts - Includes City, Excludes Aggregate SSN

Service Units with Unduplicated Client Counts LIVE

## **Services Provided by Site and Date List**

## **Services Rendered Authorized**

## **Services Rendered Non-Authorized**

Services Reported by Program and Service

Services Reported by Program and Service (HAR)

Services Reported That Have No Fixed Cost

Services Reported with Service Costs - Summary

Services Wait List Report

SHINE Form Data Report

SMMC LTC Complaints

Start-Stop Timers Missing Stops

Statewide Clients on APCL by Program

Statewide Service Rates by PSA

## **SubObject Code Setup**

## **System Level Service Codes and Rates**

Total Screenings for Date Range

Total State/Federal Share by PSA by Provider

## **Total User Logins Per Day**

Unduplicated Client Count by Program with Date Range

## **USCDI Consumer Data Blocking Report**

**USCDI Consumer Data Report**

**User Administration**

**User Login History**

User Role Counts

**User Utilization**

Users by Providers

Users by Role

**Wait List Report**

Waiver Actives Report

**WFW Setup**

**WFW Setup for Select WFW**

**Worker Event Log Report**

**Workers**

Workers by Roles

\*Note: Text in green font indicate WellSky report

## DOEA Reports in Development by Report Title

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14 Day Follow-Up for Assessments  
701S Pending  
Active Client's Careplan  
Active Consumers receiving an APS referral  
ADI/CCE/HCE Client Counts  
ADL Outcome Reports  
Aging Out Referrals to Aging Network  
APS Referrals Outcome Reports  
APS Repeat Referrals in a Time Range  
Authorized LOCs sent to Enrollment Broker for SMMC LTC  
Average Time in CCE for MW Probable Clients Outcome Reports  
Caregiver Ability Outcome Reports  
Caregiver Likelihood Outcome Reports  
Casenos by Agency  
Contract Budget Information  
Current Active Clients by Program or Provider  
Demographics of Clients Enrolled  
Demographics of Clients Served or Enrolled Provider Matrix  
Enrollment Active Consumer Count by Program  
Environment Outcome Reports  
Funding Source Not Used in Over 14 Months  
High-Risk APS Refusal  
IADL Outcome Reports  
Imminent Risk Outcome Reports  
Incomplete Assessments Report  
Interpreter Services  
Language Interpreter Reports - Refer  
Language Line Usage  
Medwaiver Timeline All Clients Report  
Medwaiver Timeline EMS Released Clients Only Report  
Mental Distress Report - Any  
Mental Distress Report - Persistent  
Mental Distress Report - Recent Reports of Distress  
Mental Distress Report - Resolved Distress  
Monthly and YTD Service Units with Unduplicated Client Counts - Includes City, Excludes Aggregate SSN Report  
Monthly Report SNAP  
Outcome Measure Reports  
Release Data Request  
Services Reported With Service Costs - Client Details  
Status of DCF Aging Out Referrals to Aging Network Report  
Timer Check Report  
Total unduplicated ACTV Waiver (Client Counts) for Date Range  
Total unduplicated APCL (Client Counts) for Date Range  
Unduplicated Count of Clients Receiving Services Report  
Waiver Release Report

Waiver Release Summary Report  
Weekly Sign On Log by Provider and Service



## Reports with an open DOEA Ticket by Report Title

### **Report Title**

CIE PSA Summary & CIE PSA Summary w/Date Range  
Request for new report  
Update CIC Provider Summary  
User by Provider Report

### **Issue**

Modify report to show the whole comprehensive contract if there were any unit rate changes during the contract period  
Create a report like Services Reported by Program and Service but include a parameter field for the status of records  
Verify C.I.C. Provider Summary is pulling correct State/Federal Share values  
Roll back the report so that it doesn't pull the 'like' names