

| 2. CLIENT QUESTIONS |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Excellent | Very Good | Good | Fair | Poor |
| 1 | How does client rate their overall health at time of assessment? | 0 | 0 | +2 | +3 | +4 |
|  |  | Much better | Better | About same | Worse | Much Worse |
| 2 | Compared to a year ago, how does client rate their health? | 0 | +2 | + 3 | +4 | + 5 |
|  |  | Never | Occasionally | Often | All the time |  |
|  | How often are there things client wants to do but cannot because of physical problems? | 0 | +2 | +3 | +4 |  |
|  |  | Always | Most of the Time | Rarely | Only in an Emergency | Never |
| 4 | When client needs medical care, how often do they get it? | -2 | -1 | 0 | 0 | 0 |
| 5 | When client needs transportation to medical care, how often do they get it? | -2 | -1 | 0 | 0 | 0 |
|  | How often do finances/insurance allow client to obtain health care and medications when they need them? | -2 | -1 | 0 | 0 | 0 |
|  |  |  |  |  |  |  |
| Sum of questions labeled 1-6: If the sum is greater than zero, add the sum to the score. |  |  |  |  |  |  |


| 3. ADDITIONAL CLIENT QUESTIONS |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Activities of Daily Living (ADL) | No Assistance Needed | Uses Assistive Device | Needs Supervision or Prompt | Needs Assistance, but not Total Help | Needs Total Assistance (cannot do at all) |
| $\mathrm{A}^{1}$ | How much assistance does client require to bathe? | 0 | +1 | +2 | + 3 | + 5 |
| $B^{1}$ | How much assistance does client require to dress? | 0 | +1 | +2 | + 3 | + 5 |
| $\mathrm{C}^{1}$ | How much assistance does client require to eat? | 0 | +1 | +2 | + 3 | + 5 |
| $\mathrm{D}^{1}$ | How much assistance does client require to use the bathroom? | 0 | +1 | +2 | + 3 | + 5 |
| $\mathrm{E}^{1}$ | How much assistance does client require to transfer? | 0 | +1 | +2 | + 3 | + 5 |
| $\mathrm{F}^{1}$ | $\mathbf{F}^{1}$ How much assistance does client require to walk or with mobility? | 0 | +1 | +2 | + 3 | +5 |
|  |  |  |  |  |  |  |
| Activities of Daily Living (ADL) Resources |  | Always Has Assistance | Has Assistance Most of the Time | Rarely Has Assistance | Never Has <br> Assistance | No Assistance is Needed |
| $\mathrm{A}^{2}$ | How much assistance does client have to bathe? | -3 | -2 | -1 | 0 | 0 |
| $\mathrm{B}^{2}$ | How much assistance does client have to dress? | -3 | -2 | -1 | 0 | 0 |
| $\mathrm{C}^{2}$ | How much assistance does client have to eat? | -3 | -2 | -1 | 0 | 0 |
| $\mathrm{D}^{2}$ | How much assistance does client have to use the bathroom? | -3 | -2 | -1 | 0 | 0 |
| $\mathrm{E}^{2}$ | How much assistance does client have to transfer? | -3 | -2 | -1 | 0 | 0 |
| $\mathrm{F}^{\mathbf{2}}$ | How much assistance does client have to walk or with mobility? | -3 | -2 | -1 | 0 | 0 |
|  |  |  |  |  |  |  |
| $A^{1}+A^{2}=$ |  | If the sum is greater than zero, add the sum to the score. |  |  |  |  |
| $B^{1}+B^{2}=$ |  | If the sum is greater than zero, add the sum to the score. |  |  |  |  |
| $C^{1}+C^{2}=$ |  | If the sum is greater than zero, add the sum to the score. |  |  |  |  |
| $D^{1}+D^{2}=$ |  | If the sum is greater than zero, add the sum to the score. |  |  |  |  |
| $E^{1}+E^{2}=$ |  | If the sum is greater than zero, add the sum to the score. |  |  |  |  |
| $F^{1}+F^{2}=$ |  | If the sum is greater than zero, add the sum to the score. |  |  |  |  |


|  | Instrumental Activities of Daily Living (IADL) | No Assistance Needed | Uses Assistive Device | Needs Supervision or Prompt | Needs Assistance, but not Total Help | Needs Total Assistance (cannot do at all) |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| $\mathbf{G}^{1}$ | How much assistance does client require to do heavy chores? | 0 | +1 | +2 | + 3 | + 5 |
| $\mathbf{H}^{1}$ | How much assistance does client require to do light housekeeping? | 0 | +1 | +2 | + 3 | +5 |
| $\mathbf{I}^{1}$ | How much assistance does client require to use the telephone? | 0 | +1 | +2 | + 3 | +5 |
| $\mathbf{J}^{1}$ | How much assistance does client require to manage money? | 0 | +1 | +2 | + 3 | +5 |
| K ${ }^{1}$ | How much assistance does client require to prepare meals? | 0 | +1 | +2 | + 3 | + 5 |
| $\mathbf{L}^{1}$ | How much assistance does client require with shopping? | 0 | +1 | +2 | + 3 | + 5 |
| $\mathbf{M}^{1}$ | How much assistance does client require to manage medications? | 0 | + 1 | +2 | + 3 | +5 |
| $\mathbf{N}^{\mathbf{1}}$ | How much assistance does client require to use transportation? | 0 | +1 | +2 | + 3 | + 5 |
|  |  |  |  |  |  |  |
|  | Instrumental Activities of Daily Living (IADL) Resources | Always Has Assistance | Has Assistance Most of the Time | Rarely Has Assistance | Never Has <br> Assistance | No Assistance is Needed |
| $\mathbf{G}^{\mathbf{2}}$ | How much assistance does client have to do heavy chores? | -3 | -2 | -1 | 0 | 0 |
| $\mathbf{H}^{\mathbf{2}}$ | How much assistance does client have to do light housekeeping? | -3 | -2 | -1 | 0 | 0 |
| $\mathrm{I}^{2}$ | How much assistance does client have to use the telephone? | -3 | -2 | -1 | 0 | 0 |
| $\mathrm{J}^{2}$ | How much assistance does client have to manage money? | -3 | -2 | -1 | 0 | 0 |
| $\mathrm{K}^{2}$ | How much assistance does client have to prepare meals? | -3 | -2 | -1 | 0 | 0 |
| $\mathrm{L}^{2}$ | How much assistance does client have with shopping? | -3 | -2 | -1 | 0 | 0 |
| $\mathrm{M}^{2}$ | ${ }^{2}$ How much assistance does client have to manage medications? | -3 | -2 | -1 | 0 | 0 |
| $\mathrm{N}^{2}$ | How much assistance does client have to use transportation? | -3 | -2 | -1 | 0 | 0 |
|  |  |  |  |  |  |  |
|  | $G^{1}+G^{2}=$ | If the sum is greater than zero, add the sum to the score. |  |  |  |  |
|  | $H^{1}+H^{2}=$ | If the sum is greater than zero, add the sum to the score. |  |  |  |  |
|  | $I^{1}+I^{2}=$ | If the sum is greater than zero, add the sum to the score. |  |  |  |  |
|  | $J^{1}+J^{2}=$ | If the sum is greater than zero, add the sum to the score. |  |  |  |  |
|  | $K^{1}+K^{2}=$ | If the sum is greater than zero, add the sum to the score. |  |  |  |  |
|  | $L^{1}+L^{2}=$ | If the sum is greater than zero, add the sum to the score. |  |  |  |  |
|  | $M^{1}+M^{2}=$ | If the sum is greater than zero, add the sum to the score. |  |  |  |  |
|  | $N^{1}+N^{2}=$ | If the sum is greater than zero, add the sum to the score. |  |  |  |  |

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